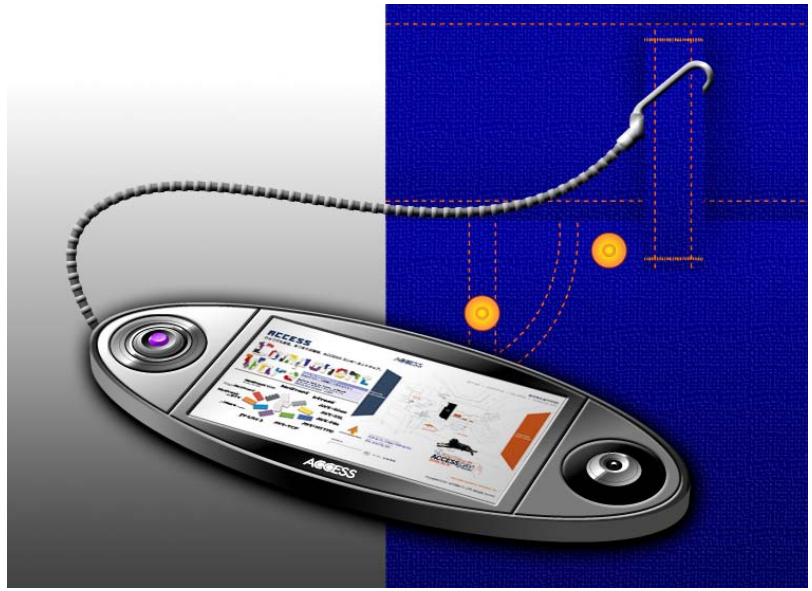
Year to 01/2005
Investors' meeting



ACCESS Corp.
April,2005

Disclaimer

- **Prospective corporate performance, included in this document, derives from the company's view based on information available at the moment.**
- **It is strongly recommended not to carry out your investments in the shares with a 100% reliance on the prospective numbers, as they could be meaningfully different in reality due to lots of uncertain factors.**

ACCESS

Key Points of Today's Presentation

- **In overseas markets for next-generation cell phones, ACCESS has established a superior competitive position by providing solutions to meet the demands of communication carriers, cell phone manufacturers, OS platform vendors and other companies.**
- **There is an urgent need to build a manufacturing framework capable of meeting the needs of overseas volume markets and capturing market share. ACCESS is now working on a plan to accomplish this.**
- **ACCESS is also formulating plans for aggressive growth in digital home electronics market categories other than cell phones.**
- **Cumulative worldwide shipments of equipment with ACCESS software reached 164.90 million units and ACCESS software was used in a total of 515 product models as of January 31, 2005.**

ACCESS

1．Issues and Progress Since the IPO

Issues and Progress Since the IPO

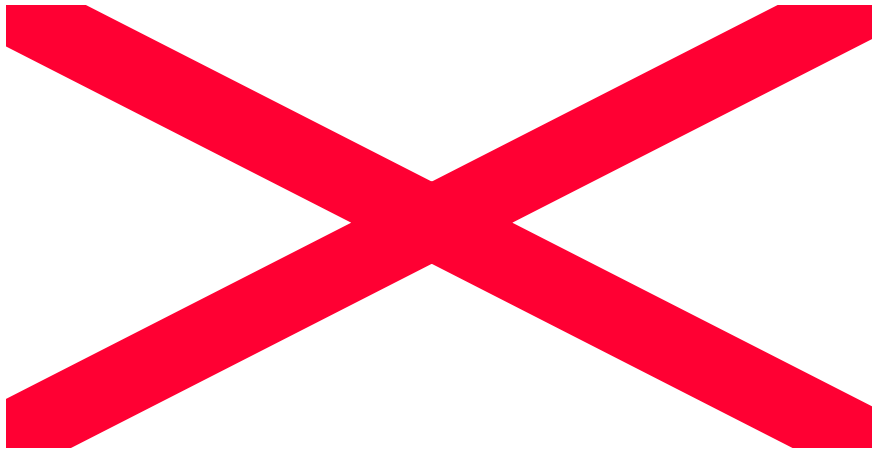
	Issues	Topics
2001	■ Need to respond to rapid growth of i-mode ■ Erosion of gross profit margin ■ Decline in royalties	➢ Adherence to forecast management ➢ Use of external resources ➢ Enhancement of value-added functions for browsers
2002	■ Market expansion in Japan ■ Greater awareness as a key technology for browsers ■ Initiatives to return to profitability	➢ Direct licensing agreement with DoCoMo for FOMA ➢ Review of proposed investments ➢ Cuts in advertising and other expenses; completion of major R&D projects ➢ Established position in Japan as a platform
2003	■ Made inroads in overseas markets ■ Promoted high-end models ■ Reallocated resources, fluctuations in business volume	➢ Comprehensive contract with China Unicom ➢ Adoption of SMIL Player ➢ Growth in providers of i-mode services ➢ Achieved consolidated profitability China Unicom
2004	■ Full-scale growth outside Japan ■ Tie-ups with prominent carriers and manufacturers ■ Build a highly profitable operating framework	➢ Provision of “software components” to overseas customers ➢ Comprehensive contracts with Samsung Electronics and Sony Ericsson, supply of software for Nokia S60 Series ➢ Established dispersed manufacturing system and reduced development costs
2005	■ Target high-volume markets ■ Formulate measures to achieve further growth ■ Reinforce position in digital home electronics market	

ACCESS

2. How ACCESS is Responding to Trends in the Global Cell Phone Market

Growth in Global Demand for Cell Phones

For 2G/2.5G cell phones, provision of browser, messaging and Java software.
For 3G cell phones, provision of high-performance software for “rich” value-added data services.



Source: UBS estimates

Global Market Expansion and Unit Royalty Income

	2G/2.5G	3G
Demand	・Rising performance of i-mode cell phones outside Japan ・Growing use of value-added data services	・Display of rich content that combines video and audio ・Higher performance browsers able to support faster data transmission speeds
Solution	・Supply software by combining required components into a single product (Mobile Client Suite)	・Compatibility with a variety of high-performance network software




NetFront Mobile Client Suite

Unit royalty income is steady due to the rising value of software for cell phone browsers

ACCESS

How Market Advances Are Altering the Profit Structure

Fundamental business model

- Royalty income = No. of high-performance cell phones produced X Pct. of units incorporating ACCESS software X royalty per unit
- Consigned development income = (unit development fee X man-hours) – Development expenses

The shift to 3G is raising the use of ACCESS software!

A stable profit structure

41% **Royalty income**

59% **Consigned development income**

- 100% share for FOMA browsers
- Rising shipments due to growth in plug-ins

- Higher unit development fees due to increasing size of projects

- Limit decline in unit fees by raising performance
- Increase shipments in proportion to growth in global market share

- Growth in no. of development projects due to rising number of high-performance cell phone models in Japan and overseas
- Use component approach to develop software more efficiently

★Larger share of income from royalties

Royalty income

Consigned development income

Global increase in popularity of value-added data services is speeding the shift to 3G

Urgent need to take steps to handle a larger volume of consigned development projects

ACCESS

Collaboration With Major Carriers and Manufacturers

ACCESS Mobile Solution

Nokia, Motorola, Samsung, LG, SONY Ericsson
NEC, SANYO, SHARP, Toshiba
Kyocera, Mitsubishi, TCL, ZTE
Hisense, Amoi, Haier, ...

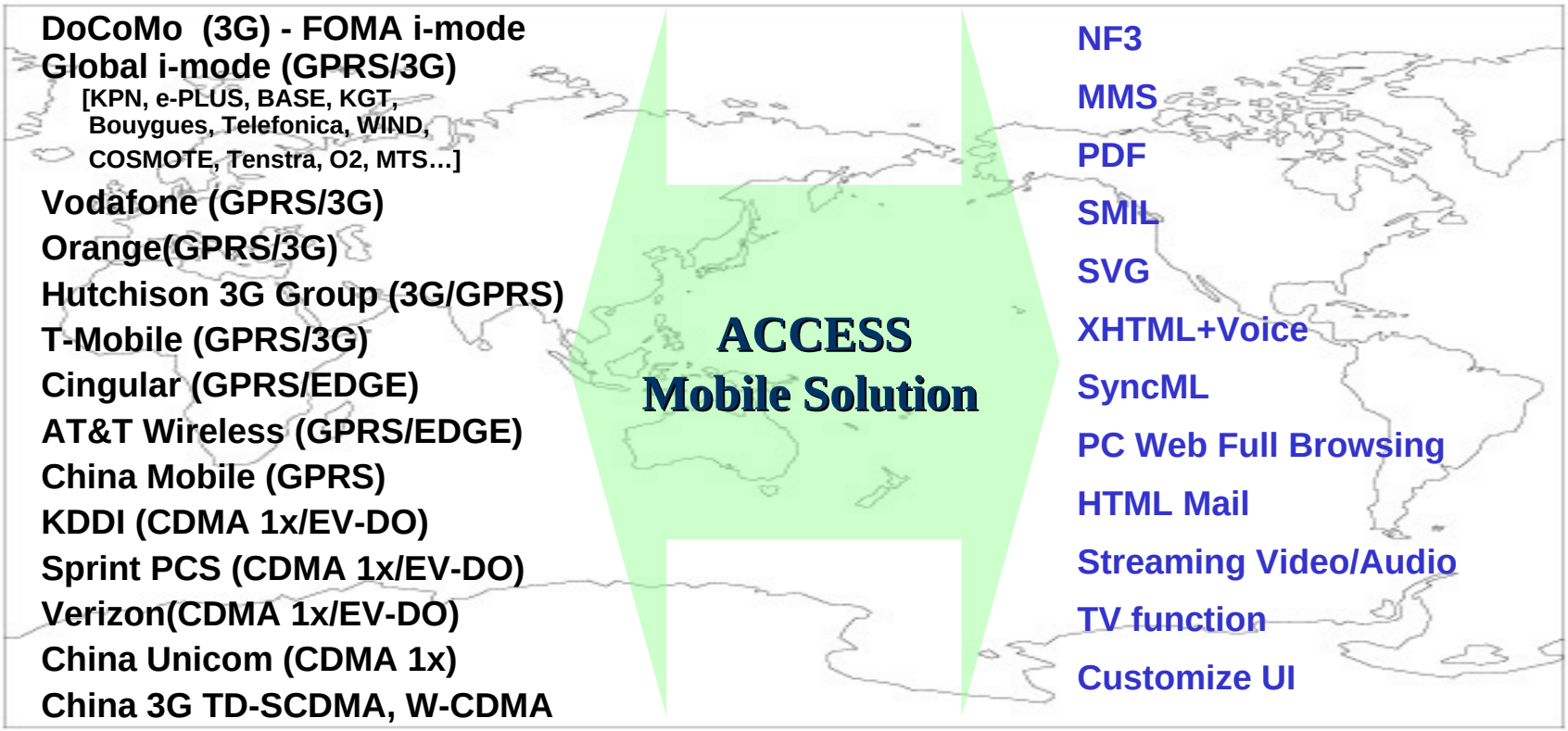
Carriers
Manufacturers

★Figures in parentheses show the number of subscribers in millions as of February, 2005

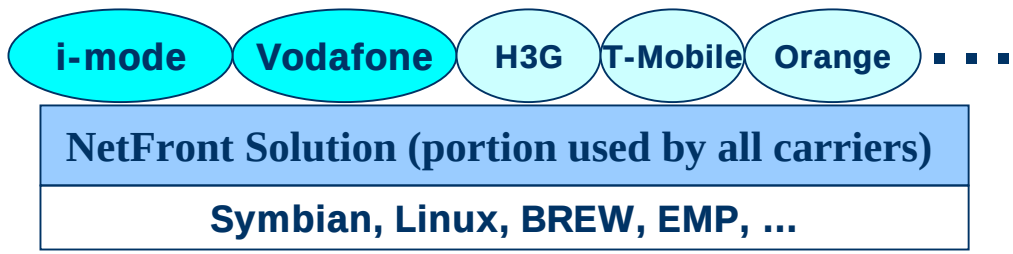
(*Source: Company web sites)

ACCESS

Growing Acceptance of Mobile Solution by the World's 12 Top Carriers



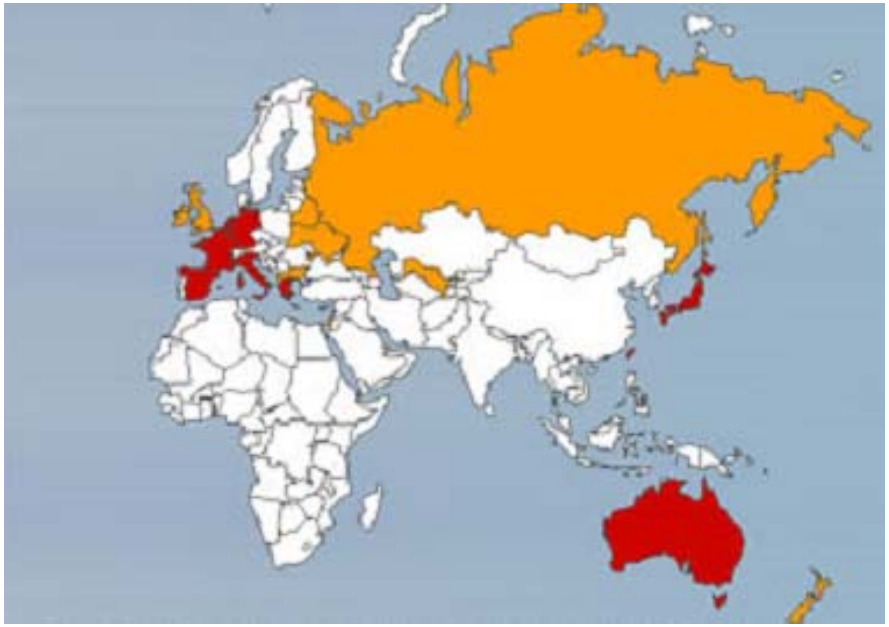
Supports the unique expansion specs of each carrier



Capturing new orders by establishing specs for new services

The Growing Global Coverage of i-mode

ACCESS supplies a line of integrated client software (Browser, iMail, iMMS, Doja, others) for overseas i-mode services



i-mode service already available (10 countries and regions)
i-mode service to be introduced (11 countries and regions)

Source: NTT DoCoMo January 2005 information meeting

- A growing number of carriers are signing i-mode service licenses
  - mm02 in the U.K. (November 2004)
  - MTS in Russia (December 2004)
- Have supplied software for about 5.3 million overseas i-mode cell phones (as of January 31, 2005). About 170 million potential new users
- Have supplied browsers and a variety of other software to manufacturers in Japan and around the world.

ACCESS

Collaboration with Prominent Cell Phone Manufacturers

Used based on separate contracts for each model

Manufacturer	Cell phone market share	Topics
NOKIA	30.7%	Uses NetFront in the S6670 smart phone, its latest model. NetFront V3.2 for Series 60.
	15.4%	NetFront i-mode Global Profile used in Motorola's first i-mode handset

Use based on comprehensive agreements

Manufacturer	Cell phone market share	Topics
SAMSUNG	12.6%	Signed contract for provision of leading-edge Internet software technology for use in all cell phone products
Sony Ericsson	6.2%	Signed comprehensive contract for use of NetFront browser in all cell phone products

Our target is to capture a majority of the global market

ACCESS has an outstanding reputation for 3G applications due to its past accomplishments, advanced technology and market orientation.

(Market share data: Gartnet Group 2004 survey)

The Technological Superiority of ACCESS

ACCESS NetFront is suitable for a broad range of applications, incorporating sophisticated architecture that meets the demand for cell phones that are easy and fun to use while incorporating a complete Internet capability.

TV function | XHTML+Voice | SyncML | SMIL | SVG | PDF | HTML Mail | PC Web Full Browsing | Customize UI

NetFront

-Supports the WAP2.0 and OMA standards
-Also covers the latest W3C specs

Big change in architecture needed to support DOM and D-HTML

DOM
Dynamic HTML
(Full Browsing)

XHTML-MP
WCSS
ECMAScript-MP

Nokia
Openwave
Teleca

Cell phone browser (WAP1.x)

Embedded engine
(real-time, extensible, reliable, ...)

Opera
Mozilla
Microsoft IE

Browser design change needed for use as an application in cell phones

PC browser made compact by removing certain functions

PC browser

ACCESS

The Overall Superiority of ACCESS

Establishment of joint specs with other players

- Have taken the lead in standardizing and advancing technologies by establishing specs with players that have infrastructure platforms
- Helps reduce man-hours for development and testing by offering total solutions for all platforms.
- Selling licenses to hardware makers and enhancing services by constantly creating new proposals.

Superior scale and collaboration with key partners

- Established worldwide operating bases to provide detailed, on-site support to overseas customers (distinguishes ACCESS from competitors)
- Have completed establishment of alliances with major OS and CPU vendors
- Have forged alliances with third parties involved in plug-ins and other core technologies

Shorter time-to-market and a big lead over competitors thanks to the ability to quickly adapt to the high-performance service specs and platforms of all carriers. A growing trend toward making a decision between internal development and using ACCESS.

ACCESS

3. Build an operating framework for high-volume markets

The Shift in Business Expansion

Building a business model and creating the optimal organization in order to expand in step with growth in cell phone-related markets

Market size

Targeting high-volume markets

Establishment of group companies in Japan and overseas and localization of operations

operations Mass production and higher earnings

Establishment of platform and growth in royalties

Higher earnings

Efficient management of forecasts and results and utilization of partner companies in Japan

Standardization of browsers

Growth in number of handset models

Mass production

Development for other companies

ACCESS

Risks Associated With Market Growth and ACCESS Countermeasures

Now building a more efficient operating framework to support growth in orders from overseas carriers and cell phone manufacturers

Needs

Communication carrier needs

- Rapid response to demands related to specs
- Consulting for new services
- Development of prototypes and execution of trials

manufacturer needs

- Stable and speedy supply of large volumes of products of many types
- Provision of quality core technologies

Issues and initiatives

Issues

- Urgent need to build a system capable of handling a large volume of work on a global scale

Initiatives

- Moving more manufacturing activities outside Japan
- Dynamically allocating resources to match needs of each project
- Rapidly hiring project managers that can make an immediate contribution
- Use partner companies in Japan and overseas and strengthen their management
- Forge more alliances and take other actions

Targeted benefits

- Eliminate lost opportunities to capture orders, increase market share
- Eliminate losses on consigned development projects by reducing personnel expenses, creating a consistently profitable structure
- Improve customer satisfaction through provision of timely and detailed support

Initiatives to Achieve Growth

Bold ideas to enlarge the group in step with market growth

1. Reinforce measures to fill out the technology portfolio

・Shorten lead times by not relying solely on internal technology, but also acquiring companies and forming alliances with partners having useful technologies.

2. Acquire engineering resources

・Stable supply of resources through use of external partner companies as well as an organization created through acquisitions and alliances

3. Capture market share

・Capture market share through synergies with organizations that have a share of the same market.

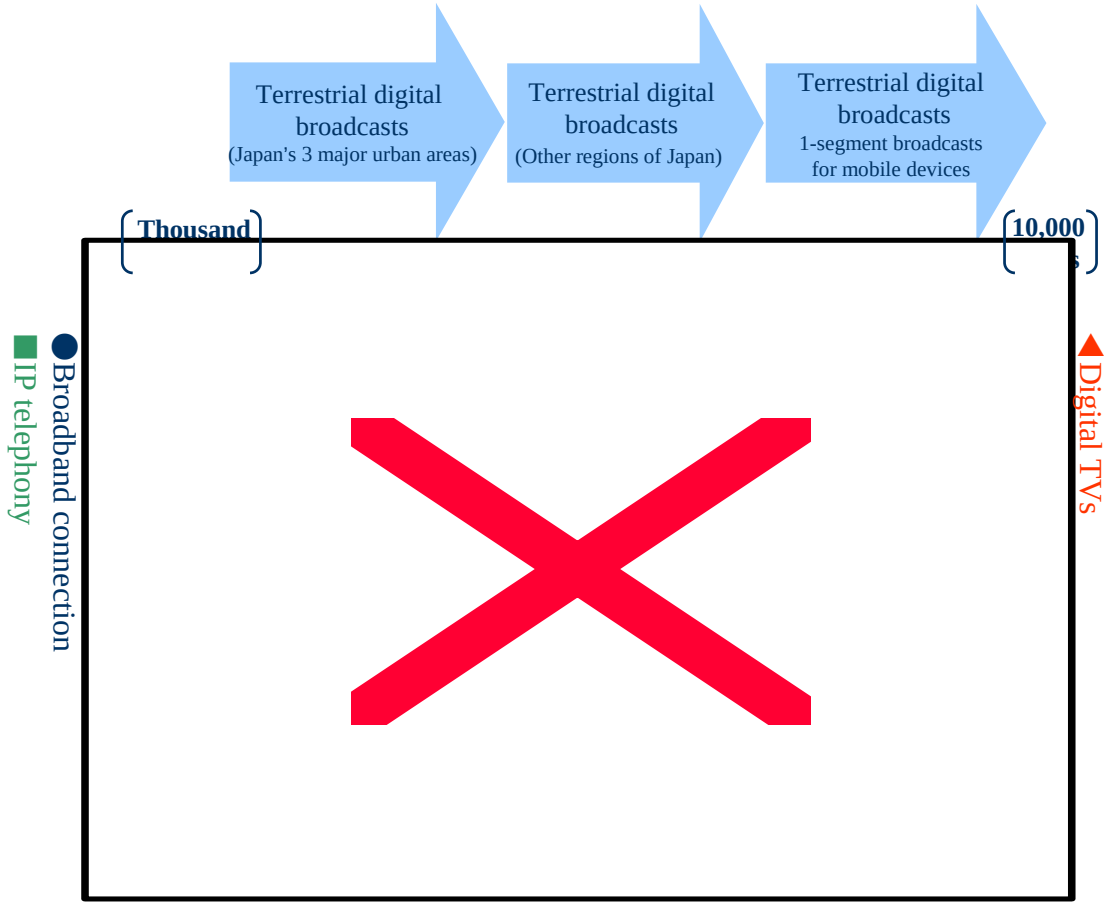
Will include M&A and business alliances as options for executing a growth strategy that leverages the core competences of the ACCESS Group.

ACCESS

4. Targeting the Digital Home Electronics Market

The Rising Use of Broadband and Emergence of New Markets

As the broadband penetration rate in Japan climbs, conventional TVs and telephones are being linked to high-volume networks to produce entirely new applications. The result is the emergence of new markets.



Sources: Nomura Research Institute, Fuji Chimera Research Institute
"2004 Digital Home Network Status and Outlook"

- Expansion is also foreseen in information and content distribution services combining digital broadcasts and the Internet.
- The switch of fixed-line phones to low-cost IP phones is accelerating. IP telephony will offer value-added services in addition to voice connections.
- Households will be linked by high-speed networks, making possible home appliance control and other services.

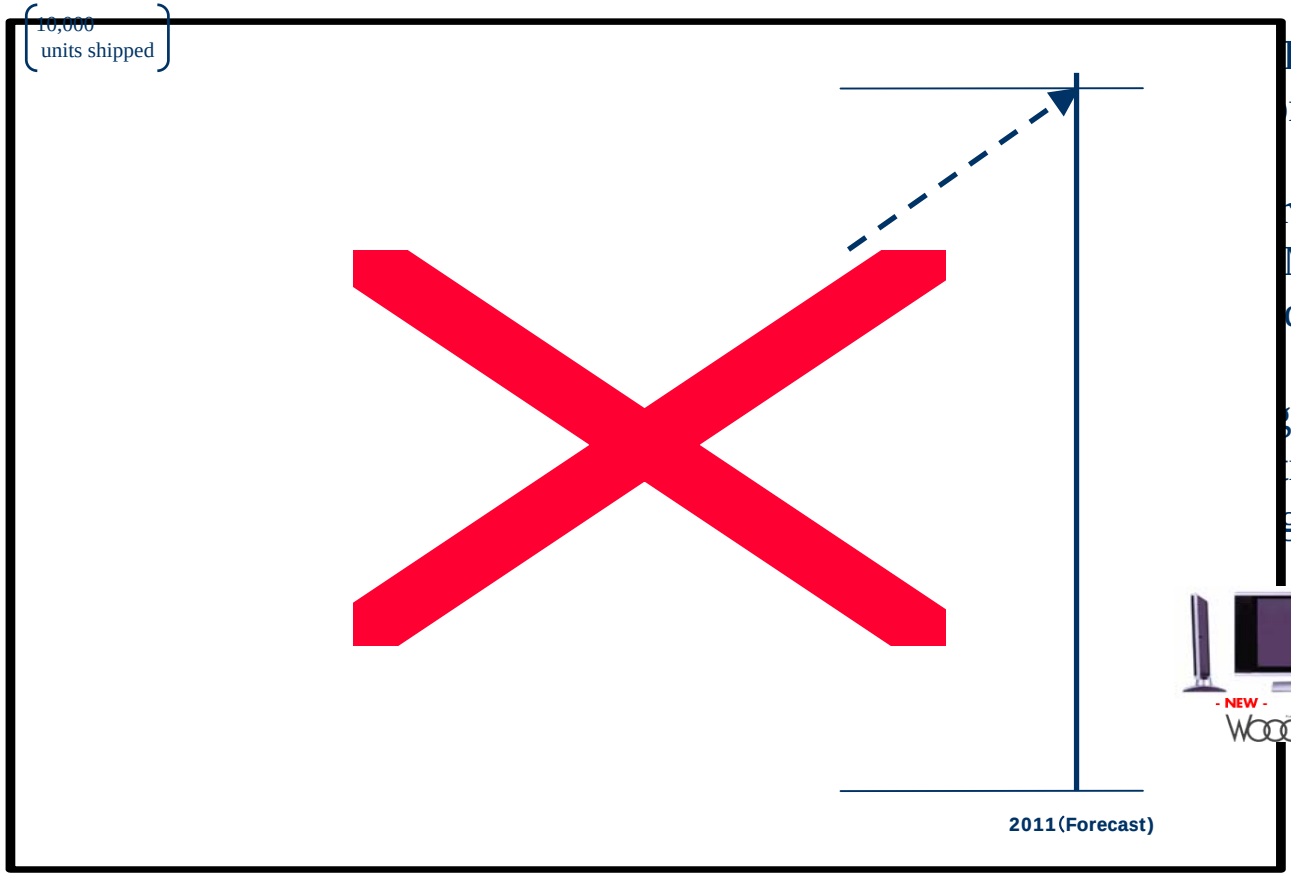
Primarily non-PC broadband wireless products like cell phones and digital home electronics

Promoting a uniquely Japanese-style model for the information-communication industry!

ACCESS

The Shift From Analog to Digital TV

Average TV shipments in Japan have been 9.59 million units over the past five years. The rapid growth foreseen in shipments of digital TVs will create a big opportunity for ACCESS.



TV broadcasts in Japan are to
me digital by 2011.

re will be an increase in the use
ML browsers to receive digital
dcasts.

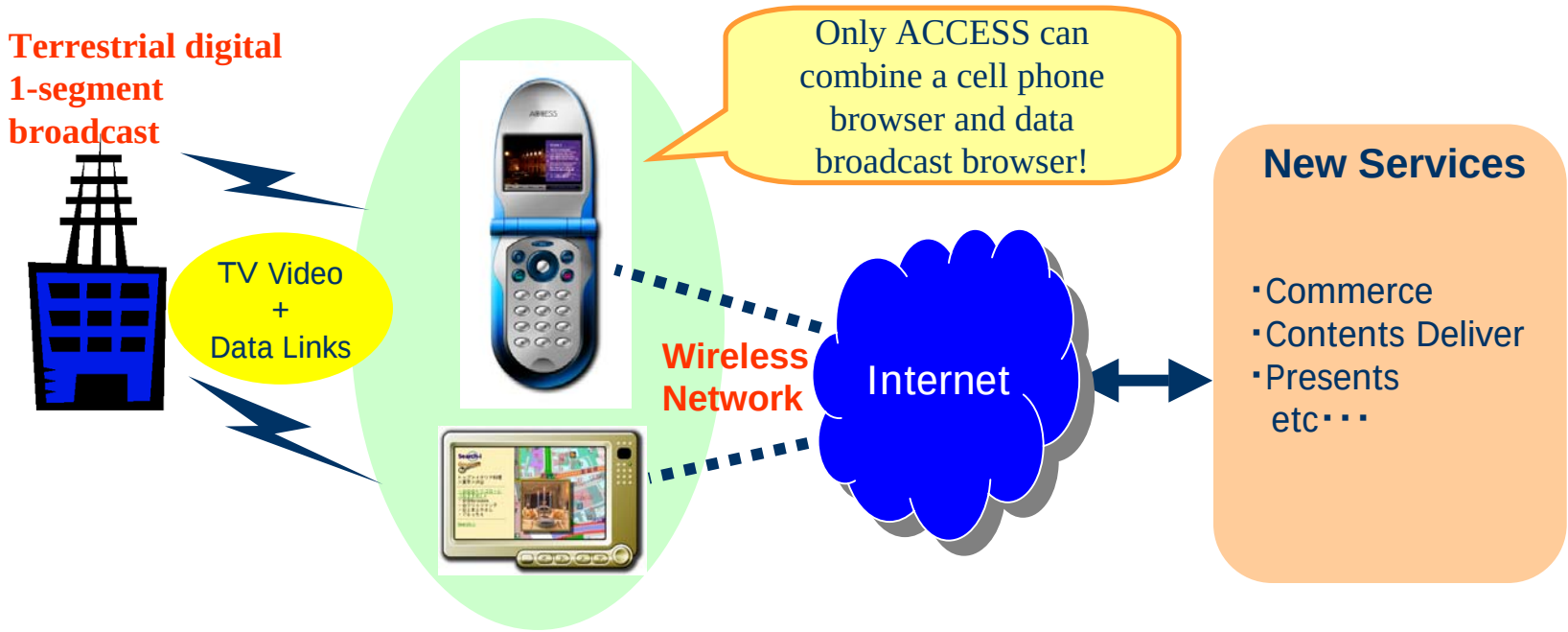
ge home appliance and
ronics manufacturers will begin
g ACCESS products.

Source: Fuji Chimera Research Institute
"2004 Digital Home Network Status and Outlook"

ACCESS

Covering Terrestrial Digital Broadcasts for Cell Phones

**Terrestrial digital broadcasts for mobile devices will begin during the 2005 fiscal year.
With its experience and expertise in supplying cell phone browsers,
ACCESS can also cover the technical specs for broadcasts to mobile devices.**

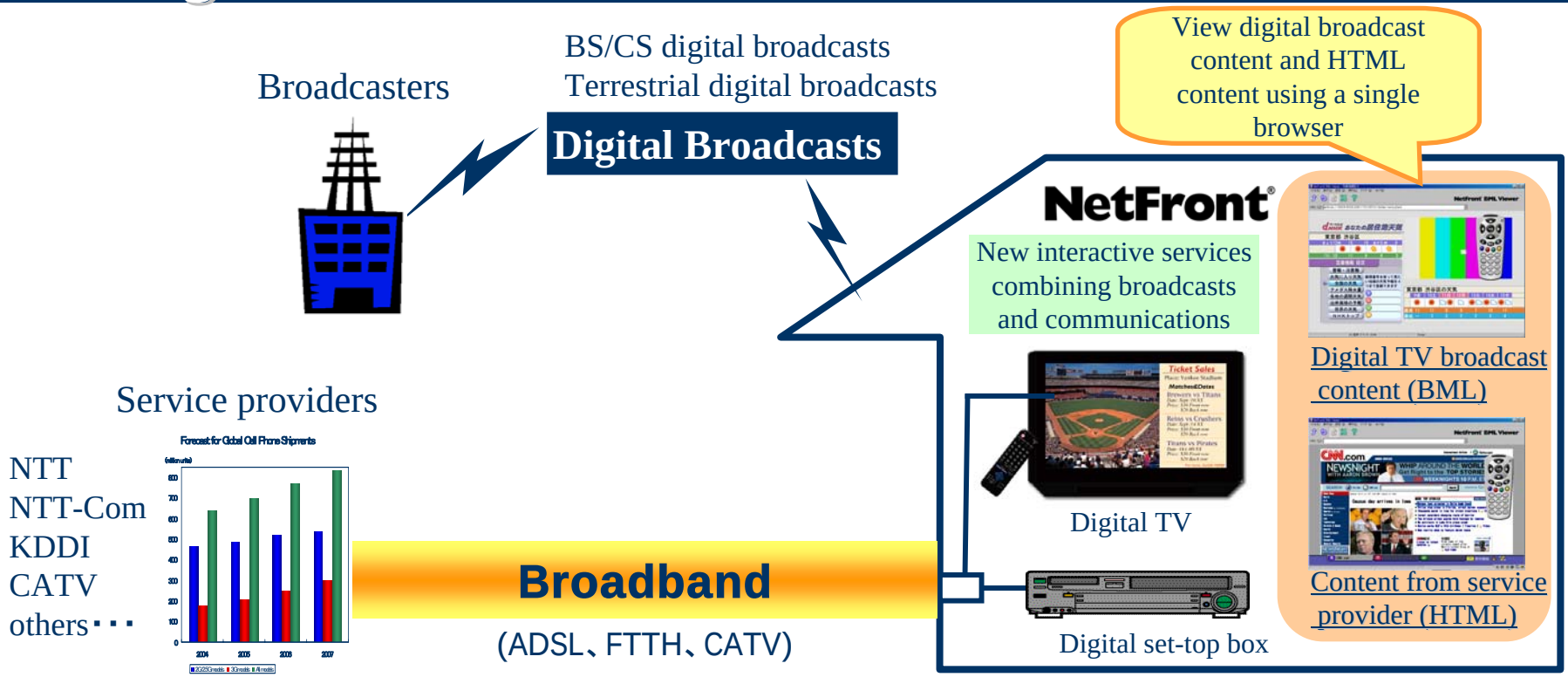


- Using a cell phone browser (XHTML/HTML) as the base, a broadcasting function was added and integrated. This permits viewing cell phone content and data broadcast content using a single browser.
- Work is proceeding on the commercialization of products for a number of carriers and manufacturers.

ACCESS's ability to cover both TV and cell phones is a huge advantage as the barrier separating these two technologies disappears!

ACCESS

Growth in Household TV Network Links Due to Rising Use of Broadband



- More manufacturers will offer these products due to the growing incorporation of network connection functions in household TVs.
- Orders are strong for broadband/CATV digital set-top boxes, including from overseas companies.

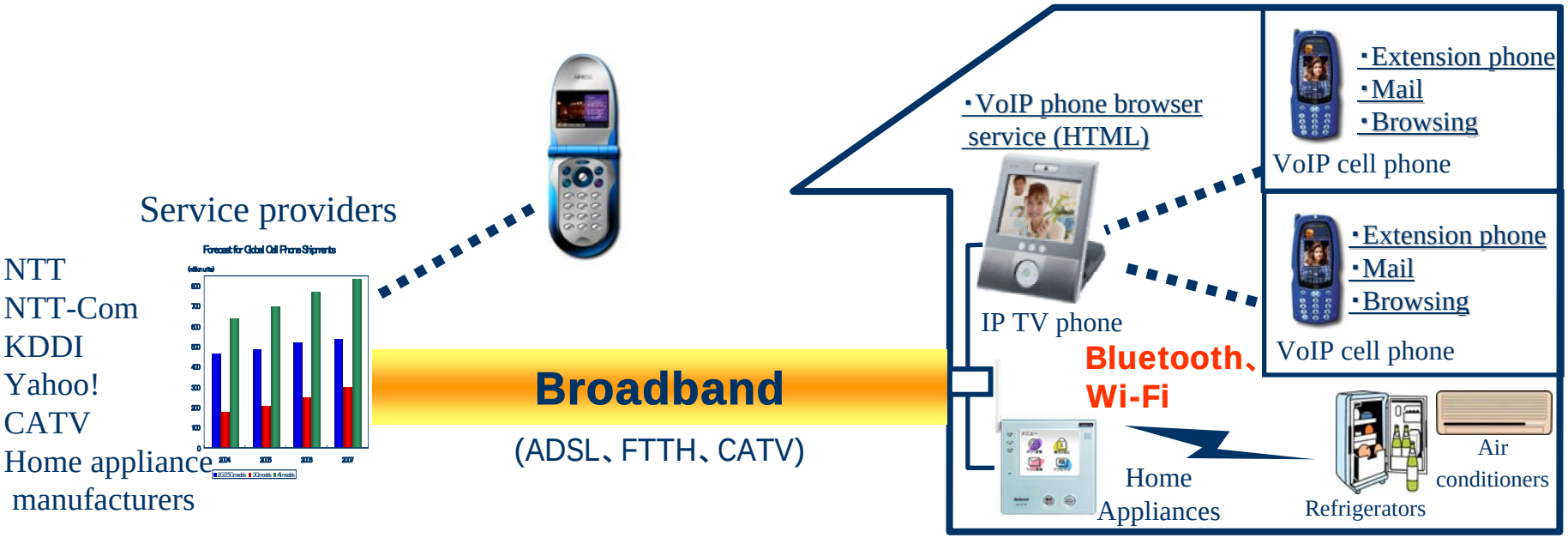
2011: Termination of analog broadcasts
⇒Certain growth in market for digital TVs and set-top boxes

Using strength in cell phones to build a powerful position in the market for digital TVs and other digital home electronics.

ACCESS

Broadband IP Cell Phone – Home Digital Networks Also Spreading

As broadband networks spread, IP phones are increasingly replacing conventional home phones. A new market is emerging as home appliances are integrated into home networks, which in turn are linked to cell phones.



- IP TV phones: NTT East/West Home network control terminals: Major home appliance manufacturers
- The digital home network is a major market. Integrating cell phones with digital home networks opens up opportunities for developing new services.

Leveraging cell phone technology to make inroads into new digital home markets

ACCESS

5. Supplementary Material

Major New Products in First Quarter

NTT DoCoMo

FOMA SH900i

NTT DoCoMo

FOMA P900i

NTT DoCoMo

FOMA N900i

NTT DoCoMo

FOMA F900i

au by KDDI

WIN W21H

Panasonic

Overseas i-mode P341i

Toshiba

beautiful face 32L400V

Sony Air Board LF-X1

Capcom Bio Hazard Outbreak

ACCESS

Major New Products in Second Quarter

NEC 3G handset for H3G
e616

i-mode handset for Greece
NEC 331i

Pioneer HDD Cybernavi
Series

Casio Cassiopeia DT-5100
(with JV-Lite®2 CE Edition)

NTT East/West Fresh Phone
VP1000

Sega Pro Soccer Club o
Tsukurou! '04

ACCESS

Major New Products in Third Quarter

NTT DoCoMo FOMA F900iC

i-mode global handset NEC N410i i

i-mode global handset Samsung S341i

Samsung X859 for China Unicom

Sanyo SCP-8100 for Canada and New Zealand

Treo 650

Carrozzeria AVIC-ZH900MD and two other models

NetFront + JV-Lite2 received best software award in browser category from Pocket PC magazine

ACCESS

Major New Products in Fourth Quarter

NTT DoCoMo FOMA
SH901iC

NTT DoCoMo FOMA
F901iC

NTT DoCoMo FOMA
N901iC

NTT DoCoMo FOMA
D901i

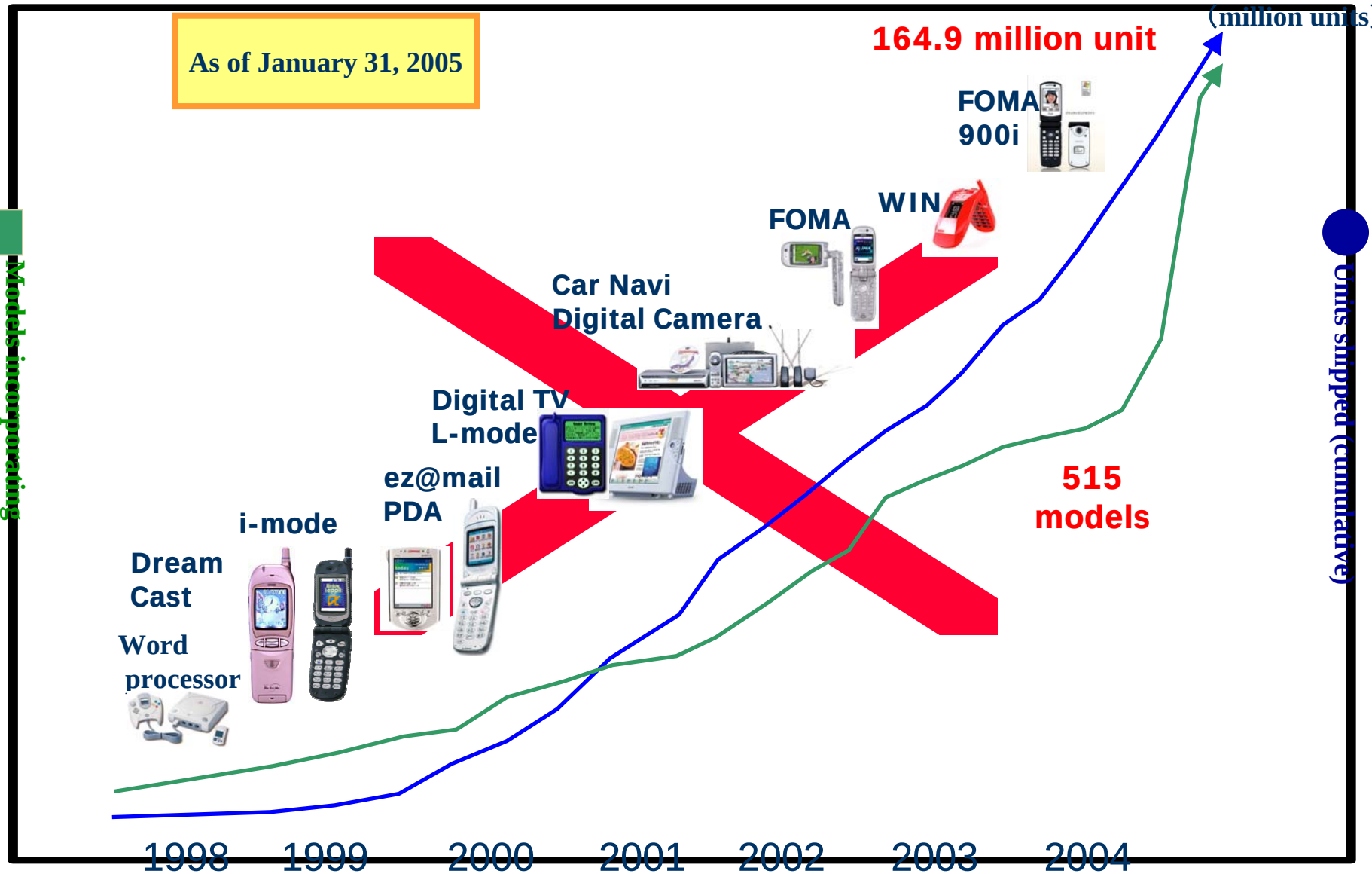
NTT DoCoMo FOMA
P901i

i-mode global handset
Panasonic
P342i

SONY
Air Board LF-X5

Alticast Capture MHP for TV
service

Products Incorporating ACCESS Software and Cumulative Shipments



Major Press Releases

04/12/11	Compatibility with Japanese domain names to become standard with NetFront beginning with the next version
05/01/11	NetFront adopted for interactive TV service of Alticast
05/01/12	ACCESS and UIQ Technology form global partnership involving advanced mobile browser solution for UIQ platform
05/01/19	Release of NetFront version 3.3
05/02/01	Units incorporating NetFront products top 150 million worldwide
05/02/14	ACCESS and Monotype Imaging collaborate in advanced font display technology for information home electronics browser
05/02/14	Announcement of NetFront v3.3 Wireless Profile, a new global standard for full browsers
05/02/15	Incorporation of cell phone browser function in OMAP2420 of Texas Instruments
05/02/15	Global growth in sales of i-mode software
05/02/16	NetFront(R) i-mode(R) Global Profile carries in the first I mode personal digital assistant in Motorola, Inc.
05/02/16	Collaboration with Bouygues Telecom concerning next-generation cell phone service
05/03/07	Supply of cell phone application software for use in TD-SCDMA of China's Datang
05/03/09	NTT DoCoMo's FOMA adopts Adobe® Reader™ LE that was developed jointly by ACCESS and Adobe Systems
05/03/10	NetFront offered as an option on four high-speed multi-purpose devices made by Canon
05/03/17	ACCESS browser incorporated in 18 models of Sanyo Electric handsets for sale in the U.S., Canada, Mexico and New Zealand